Significant Publications:

Books/Treatises


Previously, published by Matthew-Bender (1982), six volumes, with semi-annual supplements (through 2010 for prior edition).


Estate Planning. (Portfolio No. 800-3nd, 2013); a revision of
Estate Planning (Portfolio No. 800-2nd, 2006); a revision of
Estate Planning (Portfolio No. 800, 1997); a revision of
Estate Planning (Portfolio No. 11-11th, 1991); a revision of
Estate Planning (Portfolio No. 11-10th, 1987); a revision of
(Portfolio No. 11-9th, 1982); a revision of
Estates, Gifts & Trusts - Planning. (Portfolio No. 11-8th, 1979); a revision of
Estate Planning - Post-1976. (Portfolio No. 11-7th, 1977); a revision of
Estate Planning - General. (Portfolio No. 11-6th, 1975).

Choice of Entity. (Portfolio No. 700-3rd, 2007), a revision of
Choice of Entity (Portfolio No. 700-2nd, 1999), a revision of
Choice of Entity (Portfolio No. 700, 1994).

Government Supported Export Credit. (Portfolio No. 64-6th, 1980).

Letters of Credit, with Fred Pedersen. (Portfolio No. 418, 1980).

Articles, Reviews, Teaching Materials, etc.

“Fundamentals of Estate Planning and Wealth Preservation–Materials, Issues and
Planning Techniques,” for use (including electronic availability) in the Estate
Planning course, Spring Semester, 2017 (and for prior academic years), University
of Houston Law Center.

“U.S. Tax Treaties: Trends, Issues & Policies - 2006 and Beyond,” SMU Law Review,

“The Foreign Investment Fund Tax Structure - A United States Perspective,” Chapter 9
in “Taxing Offshore Investment Income,” (Editor: John Prebble), Fiscal

“IRS Treatment of the State Law Dissolution (and Revitalization) of a Corporation,”
(Practitioner’s Comment), Tax Management Real Estate Journal, Vol. 21, No. 11,
pp. 335-336, November 2, 2005.


“Emigration and Expatriation,” included (as Chapter 10) in “A Guide to International Estate Planning -- Drafting, Compliance and Administration Strategies” (Jeffrey A. Schoenblum, Editor), Section of Real Property, Probate and Trust Law, American Bar Association (2000).


"Introduction to Tax & Fiscal Documents" (The Russian Petroleum Legislation Project at the University of Houston Law Center), Houston Journal of International Law, 15 (3):853-876 (Winter/Spring, 1993).


"DISC Qualified Assets -- Obligations Issued, Guaranteed or Insured by Eximbank or FCIA," Tax Adviser, 3:394-406 (1972).

Chapters in Multi-Volume Publication